

Συμπράξεις έρευνας και καινοτομίας (Partnerships)

Βασιλική Καλοδήμου



- **)** What are the partnerships?
- > Why do the exist?
- > What's new in Horizon Europe
- > Types of partnerships
- Greek participation



What are the EU Partnerships?

European Partnerships are initiatives in which the EU Commission and private and/or public partners commit themselves to jointly support the development and implementation of a research and innovation programme.

They make a significant contribution in achieving EU's political priorities, such as the Green Deal, Europe's digital strategy, pandemic preparedness

Source: ERA-Learn: https://www.era-learn.eu/



What are partnerships?

Collaborative framework between EU + Member States





National Target: 5% for Joint R&I programmes



Why do they exist?

Help the European Research Area overcome fragmentation of R&I landscape

Set technological direction

Development/
Scale

Link R&I to policy links

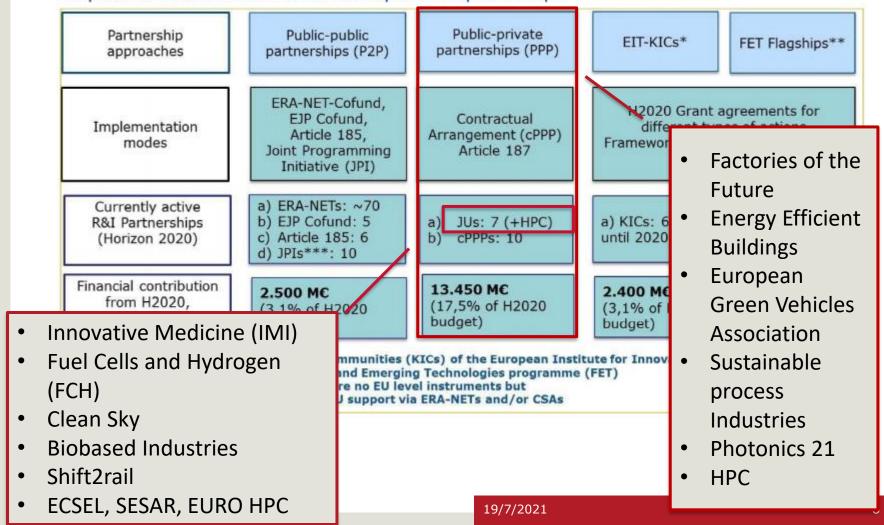
Create market conditions
/Demand side policies

Address strategic areas when Horizon Europe alone cannot tackle.



Current constellation of partnerships

Impact Assessment annex 8-5: current partnership landscape





Simplified – impact driven partnerships



New approach to European Partnerships

New generation of objective-driven and more ambitious partnerships in support of agreed EU policy objectives

Key Features

- Strategic orientation
- Simple architecture and toolbox
- Common set of criteria for the life-cycle (Horizon Europe regulation Article 8 and Annex III)

CO-PROGRAMMED

Based on Memoranda of Understanding/contractual arrangements; implemented independently by the partners and by Horizon Europe

CO-FUNDED

Based on a joint programme agreed and implemented by partners; commitment of partners for financial and in-kind contributions

INSTITUTIONALISED

Based on long-term dimension and need for high integration; partnerships based on Art 185/187 of TFEU and the EIT legal acts for 2021-2027

Main difference in the legal form



New categorization – explained (1/3)

1. CO-FUNDED Partnerships (16)

- ➤ Centralised blending of EU National, and other R&I programmes
- **Core consortium**: programme managers + research funders across Member States
- **Legal form**: Grant agreement between the EU + the core consortium
- > EU Contribution: 30%
- Joint calls & additional initiatives: After elaboration of a common agenda
 - Organised centrally
 - Project beneficiaries are funded at national level
- > EU contribution: 2,2 bn euros



New categorization – explained (2/3)

2. CO-PROGRAMMED Partnerships (12)

- **Consortium**: EU, Member States/Associated Countries, other stakeholders
- ▶ Legal form: Based on MoUs/contractual arrangements between partners – EC
 - Association: back office work/coordination of the partnership
 - Commitments (financial/in kind) by the partners
- **Joint calls:** Under Horizon Europe Work Programmes based on strategic research agendas
- **EU Contribution**: 8,4 billion euros



New categorization – explained (3/3)

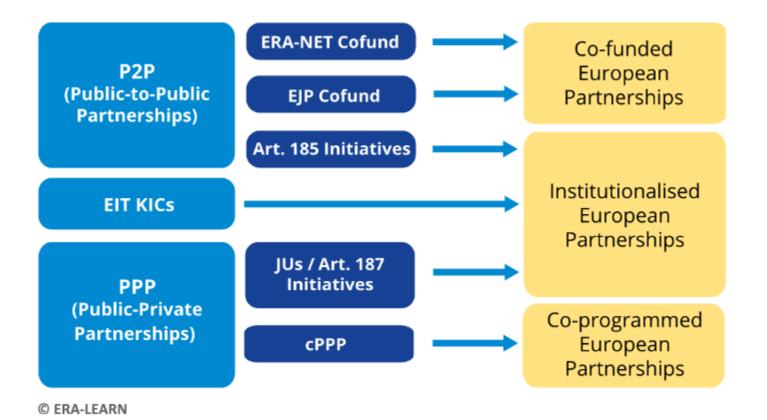
3. INSTITUTIONALISED partnerships

- **Legal framework**: Art. 185, 187, EIT Regulation
- > Pre-conditions: Only when expected impacts are not achieved otherwise
- ▶ Legal structure: Requires EU legislation setting up new structures
 ---- High degree of integration
- **Key partners (members)**: EU + Industry and other stakeholders.
 - EIT KICs: Higher Education Institutions, Research organisations, Companies and other stakeholders
- **> Financial contributions:** Central management
 - Required of all partners
- **EU Contribution**: 10,8 bn euros + 2,6 for KICs



Horizon 2020

Horizon Europe





Common elements of Horizon Europe partnerships

Strategic orientation

- Contribution to achieving policy objectives (Green Deal, Europe fit for the Digital Age), Industrial strategy
- **Yey conditions** for launching partnerships
 - Strategic Research & Innovation Agenda (SRIA)
 - Ex-ante commitment from partners to mobilise resources and investment
- > Implementation via Annual Work Programmes
- > Systemic approach: Portfolio beyond technological development



Current candidate partnerships

Overview of 49 candidate European Partnerships





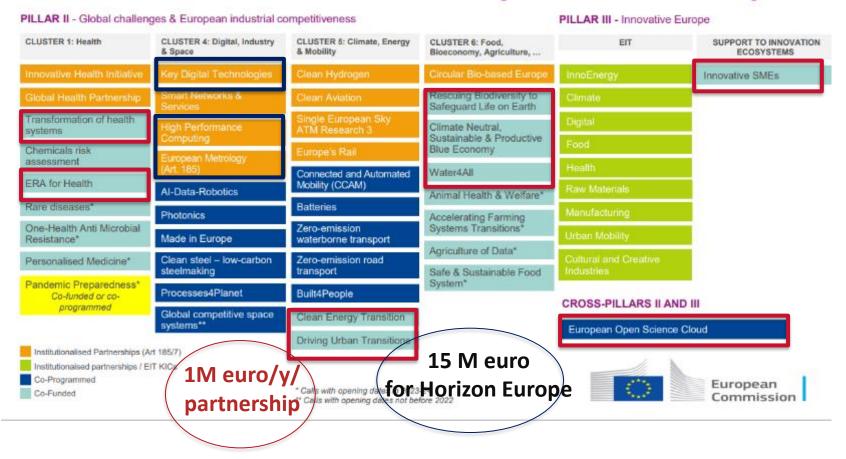
Time-line

- 2018: Identification of priorities
- 2018-2020: Consultation with Member states
- **2021**: Strategic Plan 2021-2024
- **2021 June**: Launch of co-programmed partnerships June 2021
- 2021 Q1: Adoption of commission proposals for Metrology & 9
 - Undertakings (Article 185-187)
- 2021 Q4: Launch of first co-funded partnerships
- **2022 Q1**: Signature of the grant agreement with ministries and national authorities, research funders



Greek participation in Horizon EU partnerships for 2021-222

Overview of 49 candidate European Partnerships





How to participate - Membership(entity level)

Eligibility of participants dependent on the type of partnership

CO-FUNDED + HPC + Key Digital Technologies:

- Upon participation of Member-States
- Individual applicants apply to call for proposals

CO-PROGRAMMED & INSTITUTIONALISED

- Direct membership at the association level that is contracted to the EU
- Call for proposals
 - Co-Programmed: Open to all applicants
 - Institutionalised: Calls Open for non members + Closed for members



Benefits for membership at entity level (research, academia, other stakeholders)

Except CO-FUNDED

- ▶ Have a say at strategic agendas for research & innovation
- Networking with counterparts and other multi-actor networks
- **)** Joint research with counterparts within framework programmes, the partnerships own activities, etc.



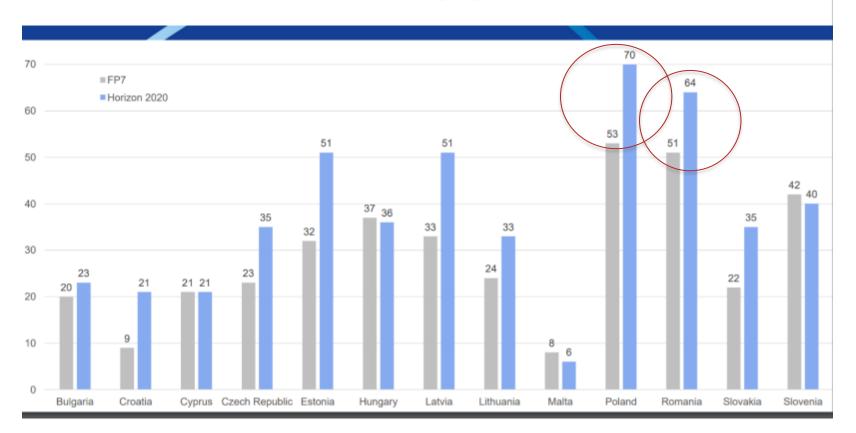
Greek figures for ERA NETs

No of networks involved	104 networks
No. of networks involved as a coordinator	2 networks
No. of Joint Calls involved in	163 Joint calls
No. of organisations involved in networks	35 organisations
No. of funded projects	256 funded projects



Comparative figures with EU-13 (part of the widening group)

Networks: participations of EU-13 funding orgs. in Public-Public Partnerships





Participations and Net EU Contribution/EU Contribution by country - region		
Country	Q	H2020 EU Contribution (EUR)
Totaux		€921.129.485
Germany		€271.124.458
France		€124.738.694
Italy		€118.253.949
United Kingdom		€90.767.042
Spain		€49.327.389
Switzerland		€37.789.879
Belgium		€33.055.442
Netherlands		€33.248.640
Sweden		€21.242.285
Finland		€17.945.599
Denmark		€16.909.215
Austria		€14.370.234
Portugal		€13.494.807
Poland		€12.997.020
Czechia		€12.502.518
Slovenia		€6.934.997
Greece		€6.492.211
Hungary		€6.199.369
Norway		€ 4 409 593



EU Ranking in partnership related activities

Q	H2020		
Country	Participations	%	H2020 Net EU Contribution
Totals	15.551	100,0%	€ 6.437.224.330
France	2.030	13,1%	€1.156.281.424
Germany	2.263	14,6%	€1.080.197.039
United Kingdom	1.225	7,9%	€674.041.308
Spain	1.764	11,3%	€658.960.880
Italy	1.609	10,3%	€633.579.238
Netherlands	1.165	7,5%	€558.761.640
Belgium	871	5,6%	€323.791.632
Sweden	569	3,7%	€205.222.699
Austria	671	4,3%	€203.507.836
Switzerland	442	2,8%	€112.268.150
Finland	355	2,3%	€105.594.453
Norway	300	1,9%	€117.796.573
Ireland	195	1,3%	€64.387.182
Denmark	256	1,6%	€69.836.280
Czechia	271	1,7%	€72.736.767
Israel	93	9,6%	€54.995.400
Portugal	224	1,4%	€44.368.295
Poland	190	1,2%	€40.426.024
Romania	69	0,4%	€35.868.848
Greece	144	0,9%	€34.720.905



Top performing organisations in Partnerships vs H2020

Legal Name Q	Country Q	City Q	H2929 Participations	H2929 Net EU Contribution
Totals			144	€34.728.985
ETHNIKO KENTRO EREVNAS KAI TECHNOLOGIKIS ANAPTYKIS	Greece	THERMI THESSALONL	19	€4.380.675
HELLENIC AEROSPACE INDUSTRY SA	Greece	ATHENS	4	€3.085.842
PANEPISTIMIO PATRON	Greece	RIO PATRAS	18	€2.180.226
API EUROPE MONOPROSOPI ETAIRETA PERIORISMENIS EFTHINIS YPIRESION	Greece	ATHINA	1	£1.836.588
NATIONAL TECHNICAL UNIVERSITY OF ATHENS - NTUA	Greece	ATHINA	8	€1.738.387
ARISTOTELIO PANEPISTIMIO THESSALONIKIS	Greece	THESSALONL	3	€1.375.311
GEOPONIKO PANEPISTIMION ATHINON	Greece	ATHINA	4	€1.355.827
NATIONAL CENTER FOR SCIENTIFIC RESEARCH "DEMOKRITOS"	Greece	AGIA PARASKEVI	5	€1191.750
IDRYMA TECHNOLOGIAS KAI EREVNAS	Greece	IRAKLEIO	3	€1.098.013
CLUSTER VIDOIKONOMIAS KAI PERIVALLONTOS DYTIKIS MAKEDONIAS	Greece	KOZANI	2	C 822.750
ATHINA-EREVNITIKO KENTRO KAINOTOMIAS STIS TECHNOLOGIES TIS	Greece	MAROUSSI	3	€845.625
Q-PLAN INTERNATIONAL ADVISORS PC	Greece	KALAMARIA, THESSALONI	4	€849.172

Legal Name Q	Country Q	City C.	H2929 Participations	H2829 Net EU Contribution
Totals			5.299	€1,647,702,817
ETHNIKO KENTRO EREVNAS KALTECHNOLOGIKIS ANAPTYXES	Greece	THERMI THESSALONI	364	€168.889.998
IDRYMATECHNOLOGIAS KAI EREVNAS	Greece	IRAKLE10	288	€119.403.567
INSTITUTE OF COMMUNICATION AND COMPUTER SYSTEMS	Greece	ATHINA	207	€102.325.996
NATIONAL TECHNICAL UNIVERSITY OF ATHENS - NTUA	Greece	ATHINA	231	¢97.183.296
ARISTOTELIO PANEPISTIMIO THESSALONIKIS	Greece	THESSALONI	281	€79.784.482
PANEPISTIMIO PATRON	Greece	RIO PATRAS	146	€62.585.788
ETHNIKO KAI KAPODISTRIAKO PANEPISTIMIO ATHINON	Greece	ATHINA	154	€ 56.484.759
NATIONAL CENTER FOR SCIENTIFIC RESEARCH "DEMOKRITOS"	Greece	AGIA PARASKEVI	117	€46.740.888
KENTRO MELETON ASFALEIAS	Greece	ATHENA	70	€43.489.620
ATHINA-EREVNITIKO KENTRO KAINOTOMIAS STIS TECHNOLOGIES TIS	Greece	MAROUSSI	81	€38.528.544
UNIVERSITY OF PIRAEUS RESEARCH CENTER	Greece	PIRAEUS	66	€21.389.887
ETHNIKO ASTEROGKOPEJO ATHINON	Greece	ATHENA	56	€19.762.846
HELLENIC CENTRE FOR	Greece	ATTIKIA	61	€18.492.977



European Research & Innovation Days



Source: https://ec.europa.eu/research-and-in events/research-innovation-days

Memorandum of Understanding signature ceremony for EU Partnerships

Speakers: Frans Timmermans, Jean Eric Paquet, Karel Luyben, Marina Bill, Giorgio Anania, Axel Eggert, Joaquim Menezes, Pierre Joris, Paul Cartuyvels, Stephan Neugebauer, Armin Graeter, Michael Lippert, Henk Prins

This is the launch event for the 11 new co-programmed European Partnerships, which will all run for 7 years under Horizon Europe. These partnerships, between a long list of private partners from industry and the EU, will perform R&I to address pressing societal challenges in their chosen area of activity – ranging from the digital area to mobility and energy challenges.

The event will feature lively discussions between the industry partners' representatives and the Commissioners in charge. At the end, one of the Memoranda of Understanding, which are the basis for the cooperation, will be signed.

Watch the session



- Horizon Europe partnerships: https://ec.europa.eu/info/research-and-innovation/funding/funding-opportunities/funding-programmes-and-open-calls/horizon-europe/european-partnerships-horizon-europe <a href="https://ec.europa.eu/info/research-and-innovation/funding/funding-opportunities/funding-programmes-and-open-calls/horizon-europe/european-partnerships-horizon-europe <a href="https://ec.europa.eu/info/research-and-innovation/funding-funding-opportunities/funding-programmes-and-open-calls/horizon-europe/european-partnerships-horizon-europe <a href="https://ec.europa.eu/info/research-and-open-calls/horizon-europe/european-partnerships-horizon-europe/european-europe/european-europe/european-europe/european-europe/european-europe/europe
- > ERA-LEARN: https://www.era-learn.eu/
- FAQ:
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- ▶ Regulation establishing the Horizon Europe : https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=CELEX%3A52018PC0435
- Study on the monitoring: <u>A robust and harmonised framework for reporting and monitoring European Partnerships in Horizon Europe Publications Office of the EU (europa.eu)</u>

Thank you for your attention

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Visit our new website www.horizoneurope.gr



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